

PLANNING GUIDE

Deployment and security planning questions

Use this discussion guide to agree hosting, access, data handling, integrations and operating responsibilities for a proposed deployment.

Hosting and data

Where will the application and its data run? What residency, retention and backup requirements apply? Who operates each environment, and which recovery objectives will be agreed and tested?

People and connections

How will users sign in, which roles need access and how are privileged actions reviewed? Which integrations and external providers are required? Confirm the accounts, contracts, network paths and data exchanged.

Evidence and acceptance

Ask for evidence appropriate to the deployment: architecture, access design, testing, backup arrangements and operational procedures. Distinguish a planned control from one that has been implemented and tested. Certifications, independent assessments and service levels should be verified individually, not inferred from product descriptions.

Use these questions as a starting point and review the requirements with your organisation's responsible teams and specialists.